IN THE HIGH COURT OF JUDICATURE AT BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY SUMMONS FOR DIRECTION NO. 78 OF 2016

In the matter of Companies Act, 1956 (1 of 1956)

AND

In the matter of Section 391 to 394 read with Sections 100 to 103 and other relevant provisions of the Companies Act, 1956

AND

In the matter of Scheme of Arrangement and Amalgamation of SVC Growth Fund Private Limited and Chaturvedi Engineering And Trading Pvt. Ltd. And Krishna Advisors Private Limited and Anaya Global Suppliers Private Limited and All In One Finance and Investments Private Limited and Akash Organics Private Limited and Yamuna Estates Private Limited and Leo Plasto-Chem Private Limited and Ayog Computech Private Limited and Clever Fabric Fashions Private Limited with Akhill Marketing Private Limited

Chaturvedi Engineering and Trading Pvt. Ltd., }
a Company incorporated under the provisions of }
Companies Act, 1956 having its registered office }
at Shubham Centre No. 1. A Wing 3rd floor, }
491, Cardinal Gracious Road, Andheri (East) }
Mumbai- 400099 }....Applicant Company

Called Summons for Direction for Hearing

Mr. Hemant Sethi with Mr. Ajit Singh Tawar i/b. Hemant Sethi & Co., Advocates for the Applicant Company

CORAM: K.R.SHRIRAM, J

DATE: 12TH FEBRUARY 2016

MINUTES OF THE ORDER

UPON the Application of the Applicant Company above named by a Company Summons for Direction **AND UPON HEARING** Mr. Hemant Sethi instructed by Hemant Sethi & Co., Advocates for the Applicant Company, **AND UPON READING** the Affidavit dated 14th day of December, 2015 of Mr. Manoj Patel, Authorised Signatory of the Applicant Company, in support of Company Summons for Direction, and the Exhibits there in referred to, **IT IS ORDERED THAT:**

1. The convening and holding the meeting of the Equity Shareholders of the Applicant Company, for the purpose of considering and, if thought fit, approving, with or without modification(s), the proposed Scheme of Amalgamation of SVC Growth Fund Private Limited and Chaturvedi

Engineering And Trading Pvt. Ltd. And Krishna Advisors Private Limited and Anaya Global Suppliers Private Limited and All In One Finance and Investments Private Limited and Akash Organics Private Limited and Yamuna Estates Private Limited and Leo Plasto-Chem Private Limited and Ayog Computech Private Limited and Clever Fabric Fashions Private Limited with Akhill Marketing Private Limited, is dispensed with, in view of the consents given by all the five Equity Shareholders of the Applicant Company, which are annexed as Exhibits **“D-1” to “D-5”** to the Affidavit in support of the Company Summons for Direction.

2. There are no Secured Creditors and Unsecured Creditors of the Applicant Company as stated in paragraph 12 of the Affidavit in support of Company Summons for Direction. Hence, the question of convening and holding the meeting of Secured Creditors does not arise.

(K.R.Shriram, J)

CERTIFICATE

I certify that this Order uploaded is a true and correct copy of original signed order.

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