

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO 825 OF 2016

In the matter of the Companies Act, 1956 (1 of 1956);

AND

In the matter of Sections 391 to 394 of the Companies Act, 1956 and other relevant provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Arrangement between Revigen Medicare Private Limited ('the Demerged Company')

AND

JCB Salons Private Limited ('the Resulting Company')

AND

Their Respective Shareholders

REVIGEN MEDICARE PRIVATE)
LIMITED, a company incorporated)
under the Companies Act, 1956 having)
its registered office at 802, Heritage)
Plaza, Telli Galli Cross Road, Andheri)
(East), Mumbai - 400 069)

.....Applicant Company

Called : Summons for Direction

Mr. Rajesh Shah i/b. Rajesh Shah & Co., Advocates for the Applicant.

Coram: A. K. Menon, J

Date: 27th October, 2016

MINUTES OF THE ORDER

UPON the application of the Applicant Company above named by a Summons for Directions **AND UPON HEARING** Mr. Rajesh Shah instructed by Rajesh Shah & Co., Advocates for the Applicant Company, **AND UPON READING** the Affidavit dated 8th day of September, 2016 of Mr. Abhash Dilip Meswani, Director of the Applicant Company, in support of Summons for Directions and the Exhibits therein referred to, **IT IS ORDERED:**

1. THAT convening and holding the meeting of the Equity Shareholders of the Applicant Company for the purpose of considering and if thought fit, approving with or without modification(s), the proposed Scheme of Arrangement between Revigen Medicare Private Limited ('the Demerged Company') and JCB Salons Private Limited ('the Resulting Company') and their Respective Shareholders is dispensed with in view of the consent given by all the 5 (Five) Equity shareholders of the Applicant Company, which are annexed as **Exhibits "D1" to "D5"** to the affidavit in support of the Summons for Directions.
2. THAT as on date, there are no Secured Creditors of the Applicant Company as stated in paragraph 11 of the affidavit in support of Company Summons for Direction. Hence, the question of convening and holding the meeting of Secured Creditors does not arise.
3. THAT convening and holding of the meeting of the Unsecured Creditors of the Applicant Company, for the purpose of considering and if thought fit, approving with or without modification(s), the proposed Scheme of Arrangement between Revigen Medicare Private Limited ('the Demerged Company') and JCB Salons

Private Limited ('the Resulting Company') and their Respective Shareholders is dispensed with in view of the averment made in paragraph 12 to the affidavit in support of the Summons for Directions and that the Applicant Company undertakes to issue individual notice of the hearing of the Petition by Registered Post A.D. to all its Unsecured Creditors and also to publish the same in "Free Press Journal", in English Language and translation thereof in "Navshakti", in Marathi Language both circulated in Mumbai. The said undertaking is accepted.

(A.K. Menon, J)

CERTIFICATE

I certify that this Order uploaded is a true and correct copy of original signed order.

Uploaded by: Shankar Gawde, Stenographer.