

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO. 808 OF 2016

In the matter of the Companies Act, 1956
(1 of 1956) (or any re-enactment thereof
upon effectiveness of Companies Act,
2013);

AND

In the matter of Sections 391 to 394 of the
Companies Act, 1956 and other relevant
provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Amalgamation
OF

Alliance Holdings Private Limited
("AHPL" or "the Transferor Company")

WITH

Quadrillion Capital Private Limited
("QCPL" or "the Transferee Company")

AND

their respective Shareholders

**Quadrillion Capital Private)
Limited,** a company incorporated)
under the provisions of Companies)
Act, 1956 having its Registered)
Office at 206, 2nd Floor, Vithaldas)
Chambers 16, Mumbai Samachar)
Marg, Fort, Mumbai – 400001

.....Applicant Company

Called: Summons for Directions

Mr. Rajesh Shah i/b. Rajesh Shah & Co., Advocates for the Applicant

Coram: A K Menon, J

Date: 29th September, 2016

MINUTES OF THE ORDER

UPON the application of the Applicant Company above named by a Company Summons for Directions **AND UPON HEARING** Mr. Rajesh Shah instructed by Rajesh Shah & Co., Advocates for the Applicant Company, **AND UPON READING** the Affidavit dated 8th day of September, 2016 of Mr. Tushar Kedia, Authorised Signatory of the Applicant Company, in support of Company Summons for Direction and the Exhibits therein referred to, **IT IS ORDERED THAT:**

- 1) The convening and holding the meeting of the Equity Shareholders of the Applicant Company for the purpose of considering and if thought fit, approving with or without modifications, the proposed Scheme of Amalgamation of Alliance Holdings Private Limited with Quadrillion Capital Private Limited and their respective shareholders is dispensed with in view of the consent given by all the Four Equity Shareholders of the Applicant Company, which are annexed as **Exhibit 'J1'** to **'J4'** to the affidavit in support of the Company Summons for Direction.
- 2) There are no Secured Creditors in the Applicant Company as mentioned in paragraph 12 of the affidavit in support of the Company Summons for Direction. Hence the question of convening and holding the meeting of Secured Creditors does not arise.

3) The convening and holding the meeting of the Unsecured Creditors of the Applicant for the purpose of considering and if thought fit, approving with or without modifications, the proposed Scheme of Amalgamation of Alliance Holdings Private Limited with Quadrillion Capital Private Limited and their respective shareholders is dispensed with in view of the averment made in paragraph 13 of the affidavit in support of the Company Summons for Direction and that the Applicant Company undertakes to issue individual notice of hearing of the Petition by R.P.A.D to all its Unsecured Creditors and also undertakes to publish the notice of hearing of the Petition in two local newspapers i.e. Free Press Journal in English language and translation thereof in Navshakti, in Marathi language having circulation in Mumbai. The said undertaking is accepted.

(A K Menon, J)

CERTIFICATE

I certify that this Order uploaded is a true and correct copy of original signed order.

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