

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO.747 OF 2016.

In the matter of the Companies Act,
1956;

And

In the matter of Sections 391 to 394
of the Companies Act, 1956;

And

In the matter of the Scheme of
Arrangement between Hathway
Broadband Private Limited, a
company formed and existing under
the laws of India and having its
registered office at 'Rahejas', 4th
floor, Corner of Main Avenue & VP
Road, Santacruz (w), Mumbai – 400
054, Maharashtra, India and
Hathway Cable and Datacom
Limited and their respective
shareholders.

Hathway Broadband Private)
Limited, a company incorporated)
under the Companies Act, 1956)
having its registered office at)
situated at 'Rahejas', 4th floor,)
Corner of Main Avenue, VP)
Road, Santacruz (w), Mumbai-400) ...Applicant Company.
054

Called Summons for Direction for hearing

Mrs. Alpana Ghone alongwith Mr. Chandrakant
Mhadeshwar i/b Trilegal, Advocates for Applicant
Company.

CORAM: A. K. Menon, J.

DATE: 1st September, 2016

MINUTES OF THE ORDER

UPON the Application of the Applicant Company above named by a Summons for Direction, AND UPON HEARING Mrs. Alpana Ghone i/b Trilegal, Advocates for the Applicant Company, AND UPON READING the Affidavit dated 1st day of August, 2016 of Mr. Ajay Singh, authorized signatory of the Applicant Company, in support of Summons for Direction, and the Exhibits therein referred to, IT IS ORDERED:-

1. That convening and holding the meeting of the Equity Shareholders of the Applicant Company, for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed Scheme of Arrangement between Hathway Broadband Private Limited and Hathway Cable and Datacom Limited and their respective shareholders and creditors, is dispensed with in view of the consent given by both the Equity Shareholders of the Applicant Company which are annexed as Exhibit “F-1” and “F-2” to the Affidavit in Support of Company Summons for Direction.

2. There are no Secured Creditors of the Applicant Company as stated in paragraph 19 of the Affidavit in Support of

Company Summons for Direction. Hence, the question of convening and holding meeting of Secured Creditors does not arise.

3. There are no Unsecured Creditors of the Applicant Company as stated in paragraph 20 of the Affidavit in Support of Company Summons for Direction. Hence, the question of convening and holding meeting of Unsecured Creditors does not arise.

(A. K. Menon, J.)

CERTIFICATE

I certify that this Order uploaded is a true and correct copy of original signed order.

Uploaded by: Shankar Gawde, Stenographer.