

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTIONS NO.316 OF 2016

In the matter of the Companies Act
1 of 1956;

AND

In the matter of Sections 391 to 394
of Companies Act, 1956

AND

In the matter of Scheme of
Arrangement of M/s. S N Bhoje and
Associates Private Limited

AND

M/s. TPF Engineering Private
Limited

AND

Their respective Shareholders and
Creditors

M/s. TPF Engineering Private Limited, a)
company incorporated under the)
Companies Act, 2013 having its registered)
office at Unit No.10, Banking Complex No.)
II, Plot No. 9 & 10, Sector-19A, Vashi,)
Navi Mumbai, Maharashtra- 400705,)
India..)

).....Applicant Company

Called Summons for Direction for hearing

Mr. Rahul Oak, Advocate for the Applicant

Coram: B.P. Colabawalla, J.

Date: 22nd April, 2016

MINUTES OF THE ORDER

UPON the application of the Applicant abovenamed by a Summons for
Direction AND UPON HEARING Mr. Rahul Oak, Advocate for the
Applicant, AND UPON READING the Affidavit Dated 16th day of March,
2016 of Mr. Subhash Subramaniam, Authorised Signatory of the

Applicant, in support of the Summons for Direction and the Exhibits therein referred to, IT IS ORDERED THAT:-

1. The convening and holding of the meeting of the Equity Shareholders of the Applicant, for the purpose of considering and if thought fit, approving with or without modification(s), the proposed Scheme of Arrangement of M/s. TPF Engineering Private Limited and M/s. S N Bhobe and Associates Private Limited and their respective shareholders and creditors, is dispensed with in view of the consent given by all three Equity Shareholders of the Applicant, which are annexed as Exhibits "D-1 to D-3" to the Affidavit in support of Summons for Direction.

2. The question of convening and holding of the meeting of Secured Creditors does not arise since there are no Secured Creditors of the Applicant Company as stated in paragraph 24 of the Affidavit in support of Summons for Direction.

3. The convening and holding of the meeting of the Unsecured Creditors of the Applicant, for the purpose of considering and if thought fit, approving with or without modification(s), the proposed Scheme of Arrangement of M/s. TPF Engineering Private Limited and M/s. S N Bhobe and Associates Private Limited and their respective shareholders and creditors, is dispensed with in view of the averments made in paragraph 25 of the Affidavit in support of the Summons for Direction and that the Applicant undertakes to issue individual notices of hearing of the Petition to all its Unsecured Creditors by R.P.A.D. and also publish the same in 'Free Press Journal', in English, language and a translation

thereof in 'Navshakti' in Marathi language both having circulation in Mumbai. The said undertaking is accepted.

(B. P. Colabawalla, J.)

CERTIFICATE

I certify that this Order uploaded is a true and correct copy of original signed order.

Uploaded by : Shankar Gawde, Stenographer.