

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO. 911 OF 2016

IN THE MATTER OF:

The Companies Act, 1956 (1 of 1956);

AND

IN THE MATTER OF:

Sections 391 to 394 of the Companies Act, 1956
(1 of 1956);

AND

IN THE MATTER OF:

Scheme of Amalgamation of:

1. ALCHEMY INVESTMENT MANAGERS
PRIVATE LIMITED, (the “**Transferor Company A**”)
[CIN: U67110MH2010PTC201412]

2. ALCHEMY WEALTH MANAGEMENT PRIVATE
LIMITED, (the “**Transferor Company B**” or the
“**Applicant Company**”, collectively with the
Transferor Company A, the “**Transferor
Companies**”)
[CIN: U67110MH2009PTC190833]

WITH

ALCHEMY CAPITAL MANAGEMENT PRIVATE
LIMITED, (the “**Transferee Company**”) and each of
their respective Shareholders
[CIN: U67120MH1999PTC119811]

ALCHEMY WEALTH MANAGEMENT)
PRIVATE LIMITED, a company incorporated)
under the Companies Act, 1956 having its)
registered office at B-4 Amerchand Mansion, 16,)
Madame Cama Road, Mumbai – 400 001.) ...Applicant Company.

Called : Summons for Direction

CORAM: S. C. Gupte J.

Date: 2nd December, 2016

Abhijeet Shinde, Advocate

i/b M/s Trilegal, Advocate for the Applicant

MINUTES OF THE ORDER

UPON the application of the Applicant Company above named by a Summons for DIRECTION AND UPON HEARING M/s. i/b Trilegal, Advocate for the Applicant Company UPON READING the Affidavit dated 16 March, 2016 of Mr. Lashit Sanghvi, Director of the Applicant Company, in support of the Summons for Direction and Exhibits therein referred to, IT IS ORDERED:

1. That the convening and holding of the meeting of the Equity Shareholders of the Applicant Company to consider and approve the proposed Scheme of Amalgamation of ALCHEMY INVESTMENT MANAGERS PRIVATE LIMITED, and ALCHEMY WEALTH MANAGEMENT PRIVATE LIMITED, with ALCHEMY CAPITAL MANAGEMENT PRIVATE LIMITED, be dispensed with in view of the consent given by both the Equity Shareholders of the Applicant Company, which are annexed as Exhibit 'I-1' to 'I-2' to the Affidavit in Support of the Summons for Directions.
2. That there are no Secured Creditors of the Applicant Company as stated in paragraph 20 of the Affidavit in Support of Summons for Direction. Hence, the question of convening and holding the meeting of the Secured Creditors of the Applicant Company does not arise.
3. That there are no Unsecured Creditors of the Applicant Company as stated in paragraph 21 of the Affidavit in support of Summons for Direction. Hence, the question of convening and holding the meeting of the Unsecured Creditors of the Applicant Company does not arise.

(S. C. Gupte J.)

CERTIFICATE

I certify that the Order uploaded is true and correct copy of the original signed Order.

Uploaded by: Shankar Gawade, Stenographer