

IN THE HIGH COURT OF JUDICATURE AT BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY SUMMONS FOR DIRECTION NO. 228 OF 2016

In the matter of the Companies Act,
1956 (1 of 1956);

AND

In the matter of Sections 391 to 394 of
the Companies Act, 1956;

AND

In the matter of Scheme of
Amalgamation of Elitecore
Technologies Private Limited
(Transferor Company) WITH Sterlite
Technologies Limited, (Transferee
Company) AND their respective
shareholders

Sterlite Technologies Limited,)

a Company incorporated under)

the Companies Act, 1956 and)

having its registered office at)

E1, MIDC Industrial Area,)

Waluj, Aurangabad,)

Maharashtra 431136)

)Applicant Company

Called Summons for Direction for Hearing

Mr. Hemant Sethi with Mr. Ajit Singh Tawar i/b. Hemant Sethi & Co.,

Advocates for the Applicant Company

Coram: B.P. Colabawalla, J

Date: 7th April, 2016

MINUTES OF THE ORDER

UPON the Application of the Applicant Company above named by a
Summons for Direction **AND UPON HEARING** Mr. Hemant Sethi instructed
by Hemant Sethi & Co., Advocates for the Applicant Company, **AND UPON**

READING the Affidavit dated 22nd day of January, 2016 of Mr. Swapnil Patil, Authorised Signatory of the Applicant Company, in support of Company Summons for Direction, and the Exhibits there in referred to, **IT IS ORDERED THAT:**

1. That the filing of Company Scheme Petition by Sterlite Technologies Limited, Applicant/Transferee Company is dispensed with in view of the averments made in paragraphs 21 to 23 of the Affidavit in support of Company Summons for Direction inter-alia stating that Elitecore Technologies Private Limited, the Transferor Company is a wholly owned subsidiary of the Applicant Company and the beneficial interest in all the shares of the Transferor Company are presently held by the Applicant Company and that the Scheme does not affect the rights and interests of the members (Equity shareholders) and Creditors of the Applicant Company and does not involve re-organisation of the Share Capital of the Applicant Company.
2. In so far as Petition filed by the Transferor Company, the Counsel for the Petitioner submits that the Scheme has been sanctioned by the Gujarat High Court on 21st March 2016.

(B.P Colabawalla, J)

CERTIFICATE

I certify that this Order uploaded is a true and correct copy of original signed order.

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