

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO.171 OF 2016.

In the matter of the Companies Act,
1956 (1 of 1956) ;

AND

In the matter of Sections 391 to 394
read with Sections 100 to 105 of the
Companies Act, 1956 and other
relevant provision of Companies Act,
2013;

AND

In the matter of Scheme of Amalgamation
of Oasis Cement Limited, The First
Transferor Company, Teejay
Entertainment Limited, The Second
Transferor Company, Sundatta Sirur
Private Limited, The Third Transferor
Company, Status Impex Private Limited,
The Fourth Transferor Company And
Sampoorna Exports Private Limited, The
Fifth Transferor Company With DeeJay
Mining & Exports Private Limited, the
Transferee Company.

OASIS CEMENT LIMITED, a company)
incorporated under the Companies Act,)
1956 having its registered office at)
Marathon Innova, A Wing, 7th Floor, Off)
Ganapatrav Kadam Marg, Lower Parel,)
Mumbai- 400013) ...Applicant Company.

Called Summons for Direction for hearing

Mr. Chandrakant Mhadeshwar, Advocates for the Applicant
Company.

Coram: K. R. Shriram J.

Date: 04th March, 2016

MINUTES OF THE ORDER

UPON the Application of the Applicant Company above named by a Summons for Direction, AND UPON HEARING Mr. Chandrakant Mhadeshwar, Advocate for the Applicant Company, AND UPON READING the Affidavit dated 07th day of January, 2016 of Mr. Amrit Shetty, Authorised Signatory of the Applicant Company, in support of Summons for Direction, and the Exhibits therein referred to, IT IS ORDERED-:

1. That convening and holding the meeting of the Equity Shareholders of the Applicant Company for the purpose of considering and, if thought fit, approving with or without modification(s), the proposed Scheme of Amalgamation of Oasis Cement Limited, The First Transferor Company, Teejay Entertainment Limited, The Second Transferor Company, Sundatta Sirur Private Limited, The Third Transferor Company, Status Impex Private Limited, The Fourth Transferor Company And Sampoorana Exports Private Limited, The Fifth Transferor Company With Deejay Mining & Exports Private Limited, the Transferee Company, is dispensed with in view of the consent given by all the eight Equity Shareholders of the Applicant Company, which are annexed as Exhibits "C-1" to "C-8" to the Affidavit in Support of Company Summons for Direction.

2. That there are no Secured Creditors of the Applicant Company as stated in paragraph 12 of the Affidavit in Support of Company Summons for Direction. Hence, the question of convening and holding meeting of Secured Creditors does not arise.

3. That there are no Unsecured Creditors of the Applicant Company as stated in paragraph 12 of the Affidavit in Support of Company Summons for Direction. Hence, the question of convening and holding meeting of Unsecured Creditors does not arise.

(K. R. Shriram, J.)

CERTIFICATE

I certify that this Order uploaded is a true and correct copy of original signed order.

Uploaded by : Shankar Gawde, Stenographer.