**IN THE HIGH COURT OF JUDICATURE AT BOMBAY**
**NAGPUR BENCH, NAGPUR**

**Company Application [CAL] No.25 of 2015**

***(M/s. Genius Fintrade & Investment Pvt. Ltd.)***

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| Office notes, Office Memoranda of Coram, appearances, Court's orders or directions and Registrar's orders. | Court's or Judge's Orders |
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**CORAM : R.K. DESHPANDE, J.**

**DATE : DECEMBER 18, 2015.**

Heard Shri Nitin Lalwani, the learned Counsel for the applicant – transferor No.3 company, in the matter of amalgamation of the company under Sections 391 to 394 of the Companies Act, 1956 and on perusal of the affidavit filed by Smt. Jyoti w/o Vivek Chandak, the Director of applicant company along with annexures attached in support of the contents of the affidavit, the following order is passed :

1. There are 14 equity shareholders of the applicant/ transferee company. All the equity share holders (100%) have given their consent to the scheme of amalgamation. The consent letter of the equity share holders are annexed to the company application.

2. There is no secured creditor and, therefore, the meeting of the secured creditors is not required to be called.

3. The transferor company has 3 unsecured creditors (including two loan providers) and they have given their consent to the scheme of amalgamation. The consent letter of the unsecured creditors is annexed to the company application.

4. Since, all equity shareholders, unsecured creditors have given their consent to the scheme of amalgamation by their consent letters and there being no secured creditors, the holding of the meeting of the secured creditors, unsecured creditors and shareholders is dispensed with.

5. The company application is disposed of.

**JUDGE**

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