

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO. 32 OF 2015

In the matter of the Companies Act,
1 of 1956 and other relevant
provisions of the Companies Act,
2013;

AND

In the matter of Sections 391 to 394
of the Companies Act, 1956 and
other relevant provisions of the
Companies Act, 2013;

AND

In the matter of Scheme of
Amalgamation of FERICO
LABORATORIES LIMITED, the
Transferor Company with ARIANE
ORGACHEM PRIVATE LIMITED, the
Transferee Company

FERICO LABORATORIES LIMITED, a)
Company incorporated under the)
Companies Act, 1956 having its)
registered office at Runwal & Omkar)
Esquare, 5th Floor, Off Eastern)
Express Highway, Opp. Sion)
Chunabhatti Signal, Sion (East),)
Mumbai – 400 022.) ...Applicant Company.

Called Summons for Direction

Mr. Rajesh Shah i/b M/s. Rajesh Shah & Co., Advocate for the
Applicant

Coram: S.J. Kathawalla, J.

Date: 30th January, 2015

MINUTES OF THE ORDER

UPON the application of the Applicant Company above named by a
Summons for Direction AND UPON HEARING Mr. Rajesh Shah
instructed by M/s. Rajesh Shah & Co., Advocate for the Applicant
Company, AND UPON READING the Affidavit dated 16th day of

December, 2014 of Ms. Charu Patki, Authorised Signatory of the Applicant Company, in support of the Summons for Direction and the Exhibit therein referred to, IT IS ORDERED:-

1. That the convening and holding the meeting of the Equity Shareholders of the Applicant Company for the purpose of considering and, if thought fit, approving, with or without modification(s) the proposed Scheme of Amalgamation of Ferico Laboratories Limited, the Transferor Company with Ariane Orgachem Private Limited, the Transferee Company, is dispensed with in view of the consent given by all the Seven Equity Shareholders of the Applicant Company, which are annexed as Exhibits '**C-1**' to '**C-7**' to the Affidavit in support of Summons for Direction.

2. That the question of convening and holding of the meeting of Secured Creditor and Unsecured Creditors does not arise since there are no Secured Creditors and Unsecured Creditor of the Applicant Company as stated in paragraph 18 of the Affidavit in support of Summons for Direction.

(S.J.Kathawalla, J.)