

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
 ORDINARY ORIGINAL CIVIL JURISDICTION
 COMPANY SUMMONS FOR DIRECTION NO. 829 OF 2015

In the matter of the Companies Act, 1 of
 1956 and other relevant provisions of the
 Companies Act, 2013;

AND

In the matter of Sections 391 to 394 of the
 Companies Act, 1956 and other relevant
 provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Amalgamation of
 GEECEE LOGISTICS & DISTRIBUTIONS
 PRIVATE LIMITED, the Transferor Company
 with GEECEE VENTURES LIMITED, the
 Transferee Company

GEECEE LOGISTICS &)

DISTRIBUTIONS PRIVATE LIMITED,)

a company incorporated under the)

Companies Act, 1956 having its registered)

office at 209-210, Arcadia Building, 195,)

Nariman Point, Mumbai- 400 021.)

...Applicant Company.

Called Summons for Direction for hearing

Mr. Rajesh Shah i/b M/s. Rajesh Shah & Co., Advocate for the Applicant

Coram: S. C. Gupte, J.

Date: 30th October, 2015

MINUTES OF THE ORDER

UPON the application of the Applicant Company above named by a Summons for Direction AND UPON HEARING Mr. Rajesh Shah instructed by M/s. Rajesh Shah & Co., Advocate for the Applicant Company, AND UPON READING the Affidavit dated 1st day of October, 2015 Mr. Arun Pawar, Director of the Applicant Company, in support of the Summons for Direction and the Exhibit therein referred to, IT IS ORDERED THAT :-

1. The convening and holding the meeting of the Equity Shareholders of the Applicant Company for the purpose of considering and, if thought fit, approving, with or without modification(s) the proposed Scheme of Amalgamation of GEECEE LOGISTICS & DISTRIBUTIONS PRIVATE LIMITED, the Transferor Company with GEECEE VENTURES LIMITED, the Transferee Company is dispensed with in view of the consent given by all the three Equity Shareholders of the Applicant Company, which are annexed as **Exhibit 'C-1' to 'C-3'** to the Affidavit in support of Summons for Direction.
2. The question of convening and holding of the meeting of Secured Creditors does not arise since there are no Secured

Creditors of the Applicant Company as stated in paragraph 17 of the Affidavit in support of Summons for Direction.

3. THAT convening and holding of the meeting of the Unsecured Creditors of the Applicant Company, for the purpose of considering and, if thought fit, approving, with or without modification(s), the proposed Scheme of Amalgamation of GEECEE LOGISTICS & DISTRIBUTIONS PRIVATE LIMITED, the Transferor Company with GEECEE VENTURES LIMITED, the Transferee Company is dispensed with in view of the averment made in paragraph 18 of the affidavit in support of the Company Summons for Direction and that the Applicant Company undertakes to issue individual notice of the hearing of the Petition by Registered Post A.D./Air mail to all such Unsecured Creditors and undertakes to publish the same in one issue each of a daily newspaper viz. "Free Press Journal", in English language and translation thereof in "Navshakti", in Marathi language having circulation in Mumbai. The undertaking is accepted.

(S. C. Gupte, J.)

CERTIFICATE

I certify that this Order uploaded is a true and correct copy of original signed order.

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