

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO. 601 OF 2015.

In the matter of the Companies Act, 1956
(1 of 1956 and other relevant provision of
the Companies Act, 2013;

AND

In the matter of Sections 391 to 394 of the
Companies Act, 1956 and other relevant
provision of the Companies Act, 2013;

AND

In the matter of Scheme of Amalgamation
of SILICON SENSORS PRIVATE LIMITED,
the First Transferor Company

AND

OWS FREIGHT SYSTEMS PRIVATE
LIMITED, the Second Transferor Company

WITH

OIL FIELD WAREHOUSE & SERVICES
LIMITED, the Transferee Company.

OWS FREIGHT SYSTEMS PRIVATE)
LIMITED, a company incorporated)
under the Companies Act, 1956 having)

its registered office at 12/14, Sundarlal)
 Behl Street, Hansraj Damodar Trust)
 Building, Ballard Estate, Mumbai -400) ...Applicant Company.
 038.

Called Summons for Direction for hearing

Mr. Rajesh Shah i/b M/s. Rajesh Shah & Co., Advocate for the
 Applicant

Coram: S. C. Gupte, J.

Date: 24th July, 2015

MINUTES OF THE ORDER

UPON the application of the Applicant Company above named by a
 Summons for Direction AND UPON HEARING Mr. Rajesh Shah
 instructed by M/s. Rajesh Shah & Co., Advocate for the Applicant
 Company, AND UPON READING the Affidavit dated 24th June, 2015
 Mr. Nilmoni Bhakta, Authorised Signatory of the Applicant Company, in
 support of the Summons for Direction and the Exhibit therein referred
 to, IT IS ORDERED THAT:-

1. The convening and holding the meeting of the Equity
 Shareholders of the Applicant Company for the purpose of
 considering and, if thought fit, approving, with or without
 modification(s) the proposed Scheme of Amalgamation of
 SILICON SENSORS PRIVATE LIMITED, the First Transferor
 Company and OWS FREIGHT SYSTEMS PRIVATE LIMITED,
 the Second Transferor Company with OIL FIELD

WAREHOUSE & SERVICES LIMITED, the Transferee Company is dispensed with in view of the consent given by all the three Equity Shareholders of the Applicant Company, which are annexed as **Exhibit 'C-1' to 'C-3'** to the Affidavit in support of Summons for Direction.

2. That the question of convening and holding of the meeting of Secured Creditors does not arise since there are no Secured Creditors of the Applicant Company as stated in paragraph 23 of the Affidavit in support of Summons for Direction.
3. The convening and holding of the meeting of the Unsecured Creditors of the Applicant Company for the purpose of considering and, if thought fit, approving, with or without modification(s) the proposed Scheme of Amalgamation of SILICON SENSORS PRIVATE LIMITED, the First Transferor Company and OWS FREIGHT SYSTEMS PRIVATE LIMITED, the Second Transferor Company with OIL FIELD WAREHOUSE & SERVICES LIMITED, the Transferee Company is dispensed with in view of the averments made in paragraph 24 of the Affidavit in support of the Summons for Direction and that the Applicant undertakes to issue individual notice of date of hearing of the Company Scheme Petition by Registered Post A. D. to its all Unsecured Creditors and also to publish the same in two local news papers viz. "Free Press Journal", in English language and

translation thereof in “Navshakti”, in Marathi language, both having circulation in Mumbai. The said undertaking is accepted.

(S. C. Gupte, J.)