

IN THE HIGH COURT OF JUDICATURE AT BOMBAY  
ORDINARY ORIGINAL CIVIL JURISDICTION  
COMPANY SUMMONS FOR DIRECTION NO. 584 OF 2015.

In the matter of the Companies Act, 1 of 1956 and  
other relevant provisions of the Companies Act,  
2013;

AND

In the matter of Sections 391 to 394 of the  
Companies Act, 1956 and other relevant provisions  
of the Companies Act, 2013;

AND

In the matter of Scheme of Arrangement between  
ALLAHABAD GLASS WORKS PRIVATE  
LIMITED, the Demerged Company and R.J.M.  
WAREHOUSING AND REALTORS PRIVATE  
LIMITED, the First Resulting Company and  
JAGMAL CONSTRUCTION & WAREHOUSE  
PRIVATE LIMITED, the Second Resulting Company  
and J.M.R. WAREHOUSE AND CONSTRUCTION  
PRIVATE LIMITED, the Third Resulting Company  
and their respective shareholders and creditors.

J.M.R. WAREHOUSE AND )  
CONSTRUCTION PRIVATE LIMITED, a )  
company incorporated under the Indian )  
Companies Act, 1956 and having its )  
Registered office at Kings Appartment, Flat )  
no 4, Plot no 4, new UCO Bank, 10<sup>th</sup> RD )  
JVPD Scheme, Vile Parle –West, Mumbai - )  
400056. ) ...Applicant Company.

Called Summons for Direction

Mr. Rajesh Shah i/b M/s. Rajesh Shah & Co., Advocate for the Applicant

Coram: S.C. Gupte, J.

Date: 17<sup>th</sup> July, 2015

MINUTES OF THE ORDER

UPON the application of the Applicant Company above named by a Summons for Direction AND UPON HEARING Mr. Rajesh Shah instructed by M/s. Rajesh Shah & Co., Advocate for the Applicant Company, AND UPON READING the Affidavit dated 28<sup>th</sup> May, 2015 Rohit Gautam Chauhan, Director of the Applicant Company, in support of the Summons for Direction and the Exhibit therein referred to, IT IS ORDERED THAT:-

1. The convening and holding the meeting of the Equity Shareholders of the Applicant Company for the purpose of considering and, if thought fit, approving, with or without modification(s) the proposed Scheme of Arrangement between ALLAHABAD GLASS WORKS PRIVATE LIMITED, the Demerged Company and R.J.M. WAREHOUSING AND REALTORS PRIVATE LIMITED, the First Resulting Company and JAGMAL CONSTRUCTION & WAREHOUSE PRIVATE LIMITED, the Second Resulting Company and J.M.R. WAREHOUSE AND CONSTRUCTION PRIVATE LIMITED, the Applicant / Third Resulting Company is dispensed with in view of the consent given by all the Nine Equity Shareholders of the Applicant Company, which are annexed as **Exhibit 'K-1' to 'K-9'** to the Affidavit in support of Summons for Direction.

2. The question of convening and holding of the meeting of Secured Creditors and Unsecured Creditors does not arise since there are no Secured Creditors and Unsecured Creditors of the Applicant Company as stated in paragraph 28 of the Affidavit in support of Summons for Direction.

(S. C. Gupte, J.)