

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SCHEME PETITION NO. 687 OF 2014
CONNECTED WITH
COMPANY SUMMONS FOR DIRECTION NO. 591 OF 2013

In the matter of the Companies Act,
1956

And

In the matter of Sections 391 to 394
read with Sections 100 to 104 of the
Companies Act, 1956 ;

And

In the matter of Essar Infrastructure
Services Limited ('EISL' of 'First
Transferor Company')

And

In the matter of Composite Scheme
of Arrangement and Amalgamation
between Essar Teleholdings Limited
(('ETHL' or 'Demerged Company')

And

Essar Infrastructure Services Limited

And

('EISL' of 'First Transferor Company')

And

Global Commodities Trading Limited
(('GCTL' or 'Second Transferor
Company')

And

Essar Cements Limited ('ECL' or
'Third Transferor Company')

And

Imperial Consultants and Securities
Private Limited ('ICSPL' or
'Transferee Company' or 'Resulting
Company')

And

Their respective shareholders and
creditors.

Essar Infrastructure Services Limited ... Petitioner

ALONG WITH

COMPANY SCHEME PETITION NO. 688 OF 2014

CONNECTED WITH

COMPANY SUMMONS FOR DIRECTION NO. 592 OF 2013

In the matter of the Companies Act,
1956

And

In the matter of Sections 391 to 394
read with Sections 100 to 104 of the
Companies Act, 1956 ;

And

In the matter of Global Commodities
Trading Limited ('GCTL' or 'Second
Transferor Company')

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of Arrangement and Amalgamation
between Essar Teleholdings Limited
('ETHL' or 'Demerged Company')

And

Essar Infrastructure Services Limited
('EISL' of 'First Transferor Company')

And

Global Commodities Trading Limited
('GCTL' or 'Second Transferor
Company')

And

Essar Cements Limited ('ECL' or
'Third Transferor Company')

And

Imperial Consultants and Securities
Private Limited ('ICSPL' or
'Transferee Company' or 'Resulting
Company')

And

Their respective shareholders and
creditors.

Global Commodities Trading Limited ... Petitioner

ALONG WITH

COMPANY SCHEME PETITION NO. 689 OF 2014

CONNECTED WITH

COMPANY SUMMONS FOR DIRECTION NO. 593 OF 2013

In the matter of the Companies Act,
1956

And

In the matter of Sections 391 to 394 read with Sections 100 to 104 of the Companies Act, 1956 ;

And

In the matter of Essar Cements Limited ('ECL' or 'Third Transferor Company')

And

In the matter of Composite Scheme of Arrangement and Amalgamation between Essar Infrastructure Services Limited ('EISL' of 'First Transferor Company')

And

Global Commodities Trading Limited ('GCTL' or 'Second Transferor Company')

And

Essar Cements Limited ('ECL' or 'Third Transferor Company')

And

Essar Teleholdings Limited ('ETHL' or 'Demerged Company')

And

Imperial Consultants and Securities Private Limited ('ICSPL' or 'Transferee Company' or 'Resulting

Company')

And

Their respective shareholders and
creditors.

Essar Cements Limited

... Petitioner

Ms. Cinthiya i/b. Rajani Associates for the Petitioners in the above
Petitions.

CORAM : S.J. KATHAWALLA, J.

DATED : 14TH JANUARY, 2015

PC.

The learned Advocate appearing for the Petitioners on
instructions seeks to withdraw the above Petitions with liberty to file fresh
Petitions, if so advised. The above Petitions are disposed of as withdrawn
with liberty as sought.

(S.J. KATHAWALLA, J.)