IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO. 392 OF 2015.

In the matter of the Companies Act I of 1956.

AND

In the matter of Sections 391 to 394 and read with Section 100 to 103 of the Companies Act, 1956.

AND

In the matter of the Scheme of Arrangement

Between

Enam Shares & Securities Private Limited.

AND

Enam Securities Private Limited.

AND

their Respective Shareholders.

Enam Shares & Securities Private Limited,)
a Company incorporated Under the Companies)
Act, 1956 and having its Registered Office at)
24BD Rajabahadur Compound,)
Above Bank of Karad, Ambalal Doshi Marg,)
Mumbai – 400 023,).... Applicant Company

Called Summons for Direction for hearing

Mr. Rajesh Shah i/b Rajesh Shah & Co, Advocates for the Applicant Company.

CORAM: S. J. KATHAWALLA, J

DATE: 8TH MAY,2015

MINUTES OF ORDER

UPON the application of the Applicant Company above named by a Summons for Direction AND UPON HEARING Mr. Rajesh Shah instructed by M/s. Rajesh Shah & Co., Advocates for the

Applicant Company, AND UPON READING the Affidavit dated 19th day of March, 2015 of Mr. Vikas Mapara, Director of the Applicant Company, in support of Company Summons for Direction and the Exhibits referred to therein, IT IS ORDERED THAT:-

1. The convening and holding the meeting of the Equity Shareholders of the Applicant Company, for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed Scheme of Arrangement between Enam Shares & Securities Private Limited and Enam Securities Private Limited and their respective shareholders, is dispensed with in view of the consent given by both the Equity Shareholders of the Applicant Company which are annexed as Exhibits "C-1" & "C-2" to the Affidavit in Support of Company Summons for Direction.
2. There are no Secured and Unsecured Creditors of the Applicant Company as stated in paragraph 18 of the Affidavit in Support of Company Summons for Direction. Hence, the question of convening and holding meeting of Secured and Unsecured Creditors does not arise.

(S.J.KATHAWALLA, J)