

IN THE HIGH COURT OF JUDICATURE AT BOMBAY  
ORDINARY ORIGINAL CIVIL JURISDICTION  
COMPANY SUMMONS FOR DIRECTION NO. 309 OF 2015

In the matter of Companies Act, 1956 (1 of 1956)

AND

In the matter of Sections 391 to 394 read with Sections  
100 to 103 of the Companies Act, 1956;

AND

In the matter of Composite Scheme of Arrangement  
between Amarjyot Chemical Private Limited and Dilesh  
Logistics (India) Private Limited and Amrey Enterprises  
Private Limited and Draagon Drugs Private Limited and  
their respective Shareholders and Creditors

|                                                           |   |                         |
|-----------------------------------------------------------|---|-------------------------|
| Dilesh Logistics (India) Private Limited, a company       | } |                         |
| incorporated under the Companies Act, 1956 and having its | } |                         |
| registered office at Blue Bell, 202, Devi Dayal Road, BPS | } |                         |
| Compound, Mulund (W), Mumbai-400080                       | } | ..... Applicant Company |

**Called Summons for Direction for Hearing**

Mr. Hemant Sethi with Mr. Ajit Singh Tawar i/b. Hemant Sethi & Co., Advocates for the  
Applicant Company

Coram: S.J. Kathawalla, J.

Date: 24<sup>th</sup> April, 2015

**MINUTES OF THE ORDER**

**UPON** the Application of the Applicant Company above named by a Company Summons for Direction **AND UPON HEARING** Mr. Hemant Sethi instructed by Hemant Sethi & Co., Advocates for the Applicant Company, **AND UPON READING** the Affidavit dated 2<sup>nd</sup> day of March, 2015 of Mr. Sunil Mavji Dedhia, Authorised Signatory of the Applicant Company, in support of Company Summons for Direction, and the Exhibits therein referred to, **IT IS ORDERED THAT:**

1. The convening and holding the meeting of the Equity Shareholders of the Applicant Company, for the purpose of considering and, if thought fit, approving, with or without modification(s), the proposed Composite Scheme of Arrangement between Amarjyot Chemical Private Limited and Dilesh Logistics (India) Private Limited and Amrey Enterprises Private Limited and Draagon Drugs Private Limited and their respective Shareholders and Creditors is dispensed with in view of the consolidated consent given by all the 13 (thirteen) Equity Shareholders of the Applicant Company, which are annexed as Exhibits “D-1” to “D-4” to the Affidavit in support of the Company Summons for Directions.
2. The question of convening and holding the meeting of the Secured Creditors of the Applicant Company does not arise as there are no Secured Creditors in the Applicant Company as stated in paragraph 14 of the Affidavit in Support of the Company Summons for Direction.
3. The convening and holding the meeting of the Unsecured Creditors of the Applicant Company, for the purpose of considering and, if thought fit, approving, with or without modification(s), the proposed Composite Scheme of Arrangement

between Amarjyot Chemical Private Limited and Dilesh Logistics (India) Private Limited and Amrey Enterprises Private Limited and Draagon Drugs Private Limited and their respective Shareholders and Creditors is dispensed with in view of the consent given by the Unsecured Creditors of the Applicant Company, which are annexed as Exhibits “**F-1**” and “**F-2**” to the Affidavit in support of the Company Summons for Directions.

(S.J KATHAWALLA, J)