

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO. 201 OF 2015

In the matter of the Companies Act, 1956/2013

AND

In the matter of application under Sections 391 to
394 of the Companies Act, 1956/230 to 232 of the
Companies Act, 2013.

AND

In the matter of Hi Skill Investment Consultancy
Private Limited, a company incorporated under the
provisions of the Act, 1956

AND

In the matter of Scheme of Amalgamation
Of

Abilities Infrastructure Private Limited,

And

Hi Skill Investment Consultancy Private Limited,

With

Esskay Properties And Investments Private Limited

Hi Skill Investment Consultancy	)	
Private Limited, a company	)	
incorporated under the provisions of	)	
the Companies Act, 1956 and having	)	
its registered office at Sanjay Plaza,	)	
A B Nair Road, Juhu, Mumbai-	)	
400049, Maharashtra.	)	..Applicant Company

Called for Summons for Direction for Hearing

Mr. Naser Ali Rizvi i/b. M/s. Thakore Jariwala & Associates, Advocates for Applicant.

Coram: S. J. Kathawalla, J.

Date : 13th March, 2015

MINUTES OF THE ORDER

UPON the application of the Applicant above named by Company Summons for Direction AND UPON hearing Mr. Naser Ali Rizvi, instructed by M/s. Thakore Jariwala and Associates, Advocates for the Applicant Company AND UPON reading the Affidavit dated 14th February, 2015 of Mr. Sanjay Khan, Director of the Applicant Company, in support of Company Summons for Direction and the Exhibits therein, IT IS ORDERED THAT:

1. The convening and holding the meeting of the Equity Shareholders of the Applicant Company, for the purpose of considering and, if thought fit, approving, with or without modification(s), the Scheme of Amalgamation of Abilities Infrastructure Private Limited and Hi Skill Investment Consultancy Private Limited with Esskay Properties And Investments Private Limited, is dispensed with in view of the consent given by both the Equity Shareholders of the Applicant Company, which are annexed as Exhibits "C-1 and C-2" to the Affidavit in Support of the Company Summons for Direction.
2. There are no Secured Creditors of the Applicant Company, as mentioned in paragraph 25 of the Affidavit in Support of Company Summons for

Direction. Hence, the question of convening and holding the meeting of Secured Creditors does not arise.

3. The convening and holding the Meeting of the Unsecured Creditors, of the Applicant Company, for the purpose of considering and, if thought fit, approving, with or without modification(s), the Scheme of Amalgamation of Abilities Infrastructure Private Limited and Hi Skill Investment Consultancy Private Limited with Esskay Properties And Investments Private Limited, is dispensed with in view of consent given by the Unsecured Creditors of the Applicant Company, which are annexed as Exhibits 'D-1' and 'D-2' to the Affidavit in Support of the Summons for Direction.

(S. J. Kathawalla, J.)