

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO. 459 OF 2015

In the matter of the Companies Act, 1956 (I of
1956)

And

In the matter of Sections 391 and 394 of the
Companies Act, 1956 (I of 1956)

And

In the matter of the Scheme of Amalgamation of

Global Air Transport Services Private Limited

And

JTB Infotech Private Limited

With

Global Aviation Services Private Limited and
their respective shareholders and creditors

JTB Infotech Private Limited,	)
a Company incorporated under	)
the Companies Act, 1956 (I of	)
1956) and having its Registered Office	)
at G-A, Ground Floor, Pil Court,	)

Sherbanoo CHS Ltd., 111, Maharshi)
 Karve Road, Churchgate, Mumbai)
 Maharashtra – 400 020)
 CIN: U51900MH1988PTC049721) ... Applicant /
 Transferor Company No.

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Called Summons for Direction

Mr. Sagar R. Madan i/b. Khare Legal Chambers Advocate for the Applicants .

Coram : S.C.Gupte, J.

Date : 12 June , 2015

MINUTES OF THE ORDER

Upon the Application of the Applicant above named by a Summon for Direction AND UPON HEARING Mr. Sagar R. Madan, i/b. Khare Legal Chambers Advocate for the Applicant, AND UPON READING the Affidavit dated 9th February, 2015 of Mr. Murtuza Lakkadghat, Executive Director-Finance and Authorized Signatory of the Applicant Company abovenamed, in support of the Summons for Direction and the Exhibits therein referred, IT IS ORDERED:

1. That the convening of the meeting of the equity shareholders of the Applicant Company for the purpose of considering and if thought fit, approving with or without modifications the proposed Scheme of Amalgamation of Global Air Transport Services Private Limited And JTB Infotech Private Limited With Global Aviation Services Private Limited is dispensed with in view of consent given by all the equity shareholder of the Applicant Company, which are annexed as **EXHIBITS “E-1” to “E-9”** to the Affidavit – in – Support of Summons of Direction.
2. That there are no Secured Creditors of the Applicant Company as mentioned in paragraph 20 of the Affidavit – in – Support of Summons for Direction. Hence,

the question of convening and holding the meeting of Secured Creditors does not arise.

3. That there are no Unsecured Creditors of the Applicant Company as mentioned in paragraph 21 of the Affidavit – in – Support of Summons for Direction. Hence, the question of convening and holding the meeting of Unsecured Creditors does not arise.

(S.C.GUPTE , J)