

THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTION NO. 219 OF 2015.

In the matter of the Companies
Act I of 1956.

AND

In the matter of Sections 391 to
394 read with Sections 100 to
103 of the Companies Act, 1956

AND

In the matter of the Scheme of
Arrangement between:

Enam Investment Services
Private Limited.

AND

Aryashree Multi Media Private
Limited.

AND

Bhanshali Stock Brokers
Private Limited.

AND

their Respective Shareholders.

Aryashree Multi Media Private Limited,	)
a Company incorporated Under the	)
Companies Act, 1956 and having its	)
Registered Office at 17/19, Khatau Building,	)
44 Bank Street, Mumbai – 400 001	)....Applicant Company

Called Summons for Direction for hearing

Mr. Rajesh Shah i/b Rajesh Shah & Co, Advocates for the Applicant
Company.

CORAM : S. J. KATHAWALLA, J

DATE : 20th MARCH, 2015

MINUTES OF ORDER

UPON the application of the Applicant Company above named by a Summons for Direction AND UPON HEARING Mr. Rajesh Shah instructed by M/s. Rajesh Shah & Co., Advocates for the Applicant Company, AND UPON READING the Affidavit dated 30th day of January, 2015 of Mr. Vikas Mapara, Authorised Signatory of the Applicant Company, in support of Company Summons for Direction and the Exhibits referred to therein, IT IS ORDERED THAT :-

1. The convening and holding the meeting of the Equity Shareholders of the Applicant Company, for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed Scheme of Arrangement between Enam Investment Services Private Limited and Aryashree Multi Media Private Limited and Bhanshali Stock Brokers Private Limited and their respective shareholders, is dispensed with in view of the consent given by both the Equity Shareholders of the Applicant Company which are annexed as **Exhibits “C-1” and**

“C-2” to the Affidavit in Support of Company Summons for Direction.

2. That there are no Secured and Unsecured Creditors of the Applicant Company as stated in paragraph 18 of the Affidavit in Support of Company Summons for Direction. Hence, the question of convening and holding meeting of Secured and Unsecured Creditors does not arise.

(S. J. KATHAWALLA, J)